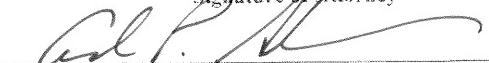


United States Bankruptcy Court Northern District of Illinois		Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): <b>Cobra Digital, LLC</b> (a Virginia Limited Liability Company)		Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>20-1044723</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, and State): <b>95 Messner Drive</b> <b>Wheeling, IL</b>		Street Address of Joint Debtor (No. and Street, City, and State):			
		ZIP Code <b>60090-6447</b>			
County of Residence or of the Principal Place of Business: <b>Cook</b>		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):			
		ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above):					
<b>Type of Debtor</b> (Form of Organization) (Check one box)		<b>Nature of Business</b> (Check one box)		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)	
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		<input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13	
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>TAX-EXEMPT ENTITY</b> (Check box, if applicable)		<b>Nature of Debts</b> (Check one box)	
		<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)		Check one box: <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check if: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>		Estimated Number of Creditors		THIS SPACE IS FOR COURT USE ONLY	
		<input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
Estimated Assets		<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities		<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Cobra Digital, LLC (a Virginia Limited Liability Company)
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b>  (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>  (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(04/13)

Page 3

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Cobra Digital, LLC (a Virginia Limited Liability Company)
Signatures		
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.            [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.            [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney) _____</p> <p>Date _____</p> <p><b>Signature of Attorney*</b>  _____ Signature of Attorney for Debtor(s) Adam P. Silverman, Esq. ARDC #6256676 Printed Name of Attorney for Debtor(s) Adelman &amp; Gettleman, Ltd. Firm Name 53 W. Jackson Blvd. Suite 1050 Chicago, IL 60604 Address 312-435-1050 Fax: 312-435-1059 Telephone Number March 24, 2015 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect</p> <p><b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition  <b>X</b> _____ Signature of Authorized Individual William J. Pearson, III Printed Name of Authorized Individual President Title of Authorized Individual March 24, 2015 Date</p>		<b>Signature of a Foreign Representative</b> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative _____ Printed Name of Foreign Representative _____ Date</p> <p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b> I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer _____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) _____ Address  <b>X</b> _____ _____ Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. _____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>

**United States Bankruptcy Court  
Northern District of Illinois**

In re Cobra Digital, LLC

Debtor(s)

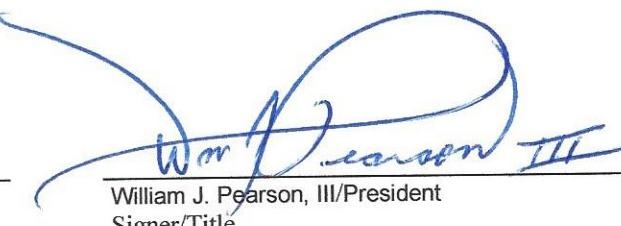
Case No.  
Chapter 7

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 66

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: March 24, 2015



William J. Pearson, III/President  
Signer/Title

2 T's LLC  
7300 N. Monticello  
Attn: Rich Block  
Skokie, IL 60076

Adam Kralic  
218 Heather Lane  
Wood Dale, IL 60191

Admiral Air Express d/b/a ALG  
745 Dillon Drive  
Attn: James Hezinger  
Wood Dale, IL 60191

Admiral Air Express d/b/a ALG  
c/o Joel Rabb  
George A. Hesik & Associates, Ltd.  
821 Garfield Street  
Oak Park, IL 60304

Admiral Air Express d/b/a ALG Worldwide  
745 Dillon Drive  
Attn: James Hezinger  
Wood Dale, IL 60191

Admiral Air Express d/b/a ALG Worldwide  
c/o Joel Rabb  
George A. Hesik & Associates, Ltd.  
821 Garfield Street  
Oak Park, IL 60304

ALG Worldwide Logistics, LLC  
745 Dillon Drive  
Wood Dale, IL 60191

Andrews Staffing  
Dept 4682  
Attn: Sandy Hustedt  
Carol Stream, IL 60122-4682

Associated Bank  
200 N. Adams Street  
P.O. Box 19006  
Green Bay, WI 54307-9006

Associated Bank  
330 E. Kilbourn Ave., Suite 200  
Attn: Mike Waltz  
Milwaukee, WI 53202

Associated Bank  
Jacobs and Pinta  
77 W. Washington St., Suite 1005  
c/o Tina Jacobs, Esq.  
Chicago, IL 60602

C&C Box and Display Co., Inc.  
P.O. Box 2327  
Attn: Bethe Coniglio  
Des Plaines, IL 60017-2327

Cassidy & Company  
2005 Pin Oak Drive  
Suite #3  
ATTN: Kathy Jarnagin  
Saint Paul, MN 55122

CBC Customhouse Brokers, Inc.  
P.O. Box 730  
Attn: Jessica Goff  
Bloomingdale, IL 60108

CFB Computers  
664 North Milwaukee Avenue  
Attn: Gantry  
Prospect Heights, IL 60070

Clutch Global Logistics, Inc.  
180 Champion Way  
Attn: David Gross  
Melrose Park, IL 60164

CNDE Technology Limited  
Unit D, Block C1, 6/F  
Wing Hing Industrial Bldg.  
14 Hing Yip Street  
Kwun Tong, Kowloon, Hong Kong

Cobra Digital, LLC  
c/o William J. Pearson, III  
371 Sharon Drive  
Barrington, IL 60010

Comcast  
PO Box 10584  
Atlanta, GA 30348

Commerce Technologies, Inc.  
25736 Network Place  
Chicago, IL 60673-1257

Corsan Marketing, Inc., Robert F. Cox  
266 White Plains Road  
Suite D-2  
ATTN: Joanne Cox  
Eastchester, NY 10709

Costabile & Steffens, P.C.  
1805 Hicks Road  
Attn: Frank Cosabile  
Rolling Meadows, IL 60008

Duggan & Brown, Inc.  
1617 Old York Rd.  
ATTN: Evan Brown/Janet Nikoden  
Abington, PA 19001

Ellyn Joy Studios  
Eight Middlebury Lande  
Lincolnshire, IL 60069

Enchanted Moments  
344 Fence Row Drive  
ATTN: Susan Donner  
Fairfield, CT 06824

FedEx  
P.O. Box 94515  
Palatine, IL 60094-4515

GBS Document Solutions  
P.O. Box 2340  
North Canton, OH 44720-0340

Hong Kong King Wise International  
Brown & Joseph, Ltd.  
6Fi, No.1 BaiSha Rd. Ningbo  
Attn: Elizabeth Dawson

Horizon International Cargo, Inc.  
860 Thomas Drive  
Attn: Greg Gesicki  
Bensenville, IL 60106

Illinois Department of Revenue  
100 W. Randolph  
Bankruptcy Section-Level 7-425  
Chicago, IL 60601

Illinois Dept. of Employment Security  
33 South State Street  
9th Floor  
Chicago, IL 60603

Internal Revenue Service  
Special Procedures Branch  
230 S. Dearborn, Suite 3030A  
Attn: STOP 5010-CHI  
Chicago, IL 60604

ITA  
655 A. Street, Suite F  
Attn: Patricia Lucek  
Springfield, OR 97477-4670

Jet-Speed Logistics (USA) LLC  
1555 Mittel Blvd., Suite J  
Attn: Margaret  
Wood Dale, IL 60191

Kaufman & Canoles  
P.O. Box 3037  
Norfolk, VA 23514-3037

Kelly Montalbano  
295 Hobbie Bush Dr.  
Lake Zurich, IL 60047

Liquid Capital Trade Finance, Inc.  
5734 Yonge St., Suite 400  
Toronto Ontario M2M 4E7  
Canada

Liquid Capital Trade Finance, Inc.  
579 N. 1st Bank Drive, Suite 200  
Attn: Tom Stamborski  
Palatine, IL 60067

Lone Star Incentives  
709 E. First Street  
ATTN: Linda Walvoord  
Prosper, TX 75078

MSI Associates  
20 Joshua Trail  
ATTN: Mark Israel  
Madison, CT 06443

Multi-Line Marketing, Inc.  
c/o Susan H. Booker, Esq.  
Levun, Goodman & Cohen, LLP  
500 Skokie Blvd., Suite 650  
Northbrook, IL 60062

National Marketing Group  
2904 Redfield Drive  
ATTN: David Mears  
Plano, TX 75025-2343

Next Level Sales & Mktg  
7108 De Soto Ave., Suite 103  
ATTN: David Lampf  
Canoga Park, CA 91303

NOPHIKA, LLC  
13412 Rupert Court  
Henrico, VA 23233

Oakley, Inc.  
c/o Ali S. Razai, Esq.  
Knobbe, Martens, Olson & Bear, LLP  
2040 Main St., 14th Floor  
Irvine, CA 92614

Paul Shia & Associates Inc.  
PO Box 2011  
ATTN: Paul Shia  
Grapevine, TX 76099-2011

Petra Industries  
c/o Michelle Golden, Esq.  
Mages & Price, LLC  
707 Lake Cook Road, Suite 314  
Deerfield, IL 60015

Pioneer Sales and Marketing  
2015 Mount Wilderness Pointe  
ATTN: Ron Lee  
High Ridge, MO 63049

Prime Memory Solution  
4600 Kietzke Lane. Suite H-182  
Attn: Voker  
Reno, NV 89502

Production Materials  
95 Messner Drive  
Attn: Neil Gottesman  
Wheeling, IL 60090

Robinson Payne, LLC  
2800 West Higgins Road, Suite 160  
Attn: Richmond A. Payne  
Hoffman Estates, IL 60169-7221

Russell Basch  
13412 Rupert Ct.  
Richmond, VA 23233

Spagnolo & Hoeksema, LLC  
2500 West Higgins Road, Suite 100  
Attn: Kristen Hoeksema  
Hoffman Estates, IL 60169

SPS Commerce, Inc.  
VB Box 3  
P.O. Box 9202  
Minneapolis, MN 55480-9202

TDS Metrocom  
P.O. Box 94510  
Palatine, IL 60094-4510

The Distribution Network, Inc.  
655 A Street, Suite F  
ATTN: Donna Corson  
Springfield, OR 97477

The Harford  
P.O. Box 2907  
Attn: Dan Berman  
Hartford, CT 06104-2907

The Moscoe Group  
10900 Wayzata Blvd  
Suite 600  
ATTN: Mark Knooihuizen  
Minnetonka, MN 55305-5602

Toedesign, Inc.  
Studio #11  
193 Hackensack Plank  
Attn: Aaron Hyperlink  
Weehawken, NJ 07086

ULINE  
P.O. Box 88741  
Chicago, IL 60680-1741

UPS Domestic  
Lockbox 577  
Carol Stream, IL 60132-0577

UPS Freight  
28013 Network Place  
Chicago, IL 60673-1280

Vanasco Genelly & Miller  
33 N. LaSalle St., Suite 2200  
Chicago, IL 60602

Walgreens Co  
c/o Robert M. Andalman  
542 S. Dearborn Street  
10th Floor  
Chicago, IL 60605

William J. Pearson, III  
371 Sharon Drive  
Barrington, IL 60010

Xcelacore  
810 S. Thurlow  
Attn: Mansoor Anjarwala  
Hinsdale, IL 60521